



Oak Hill Capital Management, LLC

Privacy Notice dated December 2023

As an investor or potential investor (hereinafter referred to as "**Investor**"), you may be requested to provide Oak Hill Capital Management, LLC, its affiliates and/or its managed funds ("**Oak Hill**", "**we**", "**us**" or "**our**"), or authorized third parties of Oak Hill with certain personal data or personally identifiable information (as defined under applicable data protection laws, including the EU General Data Protection Regulation 2016/679 ("**EU GDPR**") and the GDPR as incorporated into UK law ("**UK GDPR**") and the California Consumer Privacy Act). Oak Hill will use this information in accordance with the applicable privacy notice described below.

The privacy notice for Investors in the United States is set forth in Schedule A. In addition, the UK and European Privacy Notice for individuals in the UK and European Union is set forth in Schedule B and the Cayman Islands Data Privacy Notice for Investors in funds created under the laws of the Cayman Islands is set forth in Schedule C.

Where the Investor is not a natural person, it is the Investor's responsibility to bring the appropriate privacy notice to the attention of any underlying person(s) who is the subject of the personal data (including, but not limited to, such personal data that is provided by or on behalf of the individual in any form, including all client due diligence documentations required for anti-money laundering compliance) that is processed by Oak Hill.

Schedule A

United States Privacy Notice

FACTS

WHAT DO OAK HILL CAPITAL MANAGEMENT, LLC & ITS AFFILIATED FUNDS (“OHCM”) DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ▪ Social Security number and transaction history ▪ Investment experience and assets ▪ account balances and income
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons OHCM chooses to share; and whether you can limit this sharing.

Reasons we can share your information	Does OCHM share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	No	We don't share

To limit our sharing	<ul style="list-style-type: none"> ▪ Call (212) 527-8400 <p>Please note: If you are a <i>new</i> customer, we can begin sharing your information 45 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.</p>
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Questions?	Call (212) 527-8400 or go to https://oakhill.com/privacy-policy/
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Who we are

Who is providing this notice?

Oak Hill Capital Management, LLC and all funds with the Oak Hill Capital Partners or OHCP name

What we do

How does OHCM protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does OHCM collect my personal information?

We collect your personal information, for example, when you

- give us your income information or give us your contact information
- seek advice about your investments or open an account
- enter into an investment advisory contract

We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.

What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account—unless you tell us otherwise.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Our affiliates include the Oak Hill Capital Partners / OHCP family of funds*

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *OHCM does not share with nonaffiliates so they can market to you*

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *OHCM does not jointly market*

Other important information

For Vermont Customers:

- We will not disclose information about your creditworthiness to our affiliates and will not disclose your personal information, financial information, credit report, or health information to nonaffiliated third parties to market to you, other than as permitted by Vermont law, unless you authorize us to make those disclosures.
- Additional information concerning our privacy policies can be found at <https://oakhill.com/privacy-policy/> or call (212) 527-8400.

For Nevada Customers: We are providing you this notice pursuant to state law. If you prefer not to receive marketing calls from us, you may be placed on our internal Do Not Call List by calling (212) 527-8400. You may also contact the Nevada Attorney General's office: Bureau of Consumer Protection, Office of the Nevada Attorney General, 555 E. Washington St., Suite 3900, Las Vegas, NV 89101; telephone number: (702) 486-3132; email BCPINFO@ag.state.nv.us.

For California Customers: We will limit sharing among our companies and to nonaffiliated third parties to the extent required by California law.

Schedule B

UK and European Privacy Notice

Oak Hill Capital Management, LLC

UK and European Privacy Notice

Last updated: December 2023

About us

- 1.1 At Oak Hill Capital Management, LLC ("**Oak Hill**", "**we**", "**us**" or "**our**"), we are committed to handling information about you responsibly and we recognize and respect your right to privacy.
- 1.2 We are a controller for the purposes of the EU GDPR, the UK GDPR, and the UK Data Protection Act 2018 (together, the "**Data Protection Laws**"). This means we are responsible for how we collect and use your personal information.
- 1.3 For the purposes of this Notice, references to "**you**" or "**your**" shall mean (i) any individuals who are an investor; or (ii) any employees, directors and/or shareholders of corporate investors or portfolio companies; each of whom are located in a European Member State and/or the United Kingdom and whose personal information is provided to Oak Hill during the course of our business relationship and in order for us to provide the services to our corporate investors or portfolio companies.
- 1.4 This Notice describes the types of personal information we collect about you, how we may use that information and with whom we share it. It also describes the measures we take to protect your personal information, your rights in relation to your personal information and how you can reach us to answer any questions you may have about our privacy practices or this Notice.

Personal information we collect

- 1.5 During the course of our business dealings with you or your employer, we may collect your personal information. Personal information is information that either alone or in combination with other information can directly or indirectly identify you. Please refer to the relevant heading below which correlates with your relationship with Oak Hill to learn more about how we use your personal information.
- 1.6 **Individual Investors:** When you become a client of Oak Hill or an Investor and during the course of our dealings with you, we will collect personal information about you. This includes what you tell us about yourself and what we learn about you by having you as an Investor
 - 1.6.1 What personal information do we collect and use?
 - (a) General information such as your first and last name, date of birth, marital status;
 - (b) Contact information including telephone number, business and/or personal address(es), email address;
 - (c) Information regarding your job including your employer/company, job title, salary, employment history etc.;
 - (d) Financial information, including the amount you are looking to invest, any monthly payments you may wish to make, your investment selection(s), your investment history, your net-worth, income, your investment history and your bank account information for any distributions or other payments to be made;
 - (e) Proof of identification, including copies of your passport, driver's license or other identifying documents and information such as utilities bills, tax bills, national identification numbers etc.;
 - (f) Personal information and contact information provided in correspondence with us, whether by email, letter, telephonically, or online (this will be information volunteered by you, it could include the reasons why you have decided to invest, or where your investment money has come from, by way of example);
 - (g) IP address, login and browsing history on the limited partner extranet, or any other data room or portal we may use, operate or provide ("**Data Rooms**").

- (h) Transaction history with Oak Hill and its affiliates (including account balance, commitment, ownership interest in the Oak Hill Capital funds, other account data, and participation in other investments);
- (i) Information relating to your use of any other Oak Hill products or services you currently have, have applied for or have previously held;
- (j) Information included in limited partnership agreements, investment advisory contracts, investment management agreements or subscription agreements, as applicable; and/or
- (k) Other information regarding your preferences where relevant to the services that we provide you.

1.6.2 What special category data do we collect and use?

1.6.2.1 Special categories of data that we may process about you includes information which reveals your political opinions or any criminal convictions data as part of our checks and monitoring concerning anti-money laundering , source of wealth and politically exposed persons.

1.6.3 How do we obtain your personal information?

1.6.3.1 We obtain your personal information in a number of different ways:

- a) When you complete investor questionnaires, applications and other related documentation;
- b) directly from you or during any form of correspondence such as face to face, written (including email) and phone correspondence;
- c) from your representatives, staff or advisors;
- d) from third parties who assist with our onboarding, KYC and anti-money laundering process and who carry out electronic ID checks, sanctions and politically exposed checking services; and/or
- e) when you access our Data Rooms.

1.7 **Employees of Investors and Portfolio Companies:** Where you are an employee of a company that is a client of Oakhill or an Investor or your employer is or seeks to become affiliated with us (for example as a portfolio company) we will collect personal information about you. This includes what you tell us about yourself and what we learn about you by having your employer as an Investor or a portfolio company.

1.7.1 What personal information do we collect and use?

1.7.1.1 Where your employer is an Investor, we will collect and use:

- a) General information such as your first and last name;
- b) Contact information including telephone number, business and/or personal address(es), email address and job title;
- c) Personal information and contact information provided in correspondence with us, whether by email, letter, telephonically, or online;
- d) Proof of identification documents, including copies of your passport, driver's license or other identifying documents such as utilities bills, tax bills, etc.;
- e) Information may be obtained about you as a result of KYC and anti-money laundering checks; and/or
- f) IP address, login and browsing history on any Data Rooms.

1.7.1.2 Where you or your employer seeks or is seeking to become affiliated with us (for example as a portfolio company), we will collect and use:

- a) General information such as your first and last name;
- b) Contact information including telephone number, business and/or personal address(es), email address; and/or
- c) Information relating to your job and background including your job title and your previous roles.

1.7.2 What special category data do we collect and use?

1.7.2.1 Special categories of data that we may process about you includes information which reveals your political opinions or any criminal convictions data as part of our checks and monitoring concerning anti-money laundering , source of wealth and politically exposed persons.

1.7.3 How do we obtain your personal information?

1.7.3.1 Where your employer is an Investor, we obtain your personal information in a number of different ways:

- a) directly from you or during any form of correspondence such as face to face, written and phone correspondence;
- b) from your colleagues or other individuals at your organisation;
- c) from third parties who assist with our onboarding, KYC and anti-money laundering process and who carry out electronic ID checks, sanctions and politically exposed checking services; and/or
- d) when you access our Data rooms.

1.7.3.2 When you or your employer seeks to become affiliated with us (for example as a portfolio company), we obtain your personal information from you or your employer or their representatives such as professional services firms.

1.8 **Directors, Shareholders or Beneficial Owners:** When an institution of which you are a director, shareholder or beneficial owner applies to become a client of Oak Hill or an Investor or seeks to become affiliated with us (for example as a portfolio company), we will collect personal information about you. This includes what you tell us about yourself and what we learn about you by having the institution as an investor.

1.8.1 What personal information do we collect and use?

1.8.1.1 When an institution of which you are a director, shareholder or beneficial owner is an Investor, we will collect and use:

- a) General information such as your first and last name, date of birth and marital status;
- b) Contact information including telephone number, business and/or personal address(es), email address;
- c) Proof of identification documents, including copies of your passport, driver's license or other identifying documents and information such as utilities bills, tax bills, national identification numbers etc.;
- d) Information may be obtained about you as a result of KYC and anti-money laundering checks; and/or
- e) Personal information and contact information provided in correspondence with us, whether by email, letter, telephonically, or online.

1.8.1.2 When an institution of which you are a director, shareholder or beneficial owner of seeks to become affiliated with us (for example as a portfolio company), we collect and use:

- a) General information such as your first and last name;
- b) Contact information including telephone number, business and/or personal address(es), email address; and/or

- c) Information relating to your job and background including your job title and your previous roles.

1.8.2 What special category data do we collect and use?

- 1.8.2.1 Special categories of data that we may process information about you includes information which reveals your political opinions or any criminal convictions data as part of our checks and monitoring concerning anti-money laundering checks, source of wealth and politically exposed persons

1.8.3 How do we obtain your personal information?

- 1.8.3.1 When an institution of which you are a director, shareholder or beneficial owner of applies to become a client or Investor, we obtain your personal information in a number of different ways:

- a) directly from you or during any form of correspondence such as face to face, written and phone correspondence;
- b) from your representatives or advisors or other individuals within the institution which you are a director, shareholder or beneficial owner;
- c) from third parties who assist with our onboarding, KYC and anti-money laundering process and who carry out electronic ID checks, sanctions and politically exposed checking services; and/or
- d) from other individuals or employees at the institution of which you are a director, shareholder or beneficial owner of.

- 1.8.3.2 When an institution of which you are a director, shareholder or beneficial owner of seeks to become affiliated with us (for example as a portfolio company), we obtain your personal information from this institution or their representatives such as professional services firms.

- 1.9 **Personal Information relating to third parties:** If you provide personal information about someone else, it is your responsibility to ensure that you have appropriate authority to disclose that personal information to us for the purposes as described in this Notice. In addition, you shall refer the relevant individual to this Notice.

Why we collect your personal information

- 1.10 We only process personal information for the purposes described in this Notice. Data Protection Laws require companies to have a "lawful basis" to collect and use personal data. For Oak Hill these will be:

- a) Where it is necessary for legitimate business interests pursued by us or a third party and your interests and fundamental rights do not override those interests. In each case we will always consider your interests and undertake a balancing exercise to ensure that our business interest does not cause you harm or override your own interest;
- b) Where it is necessary for us to enter into or perform a contract with you (where you are an individual investor);
- c) Where we need to so we can comply with our legal and regulatory obligations; and
- d) in limited circumstances, where you have given your consent.

- 1.11 Where the information we process is special category data, we must have an additional lawful basis and we rely on the following legal bases when doing so:

- a) There is a substantial public interest in the prevention and detection of unlawful acts such as where we suspect fraud.
- b) It is in the substantial public interest to comply with regulatory requirements relating to unlawful acts and dishonesty – such as carrying out fraud, credit and anti-money laundering checks

- c) We need to use it to establish, exercise or defend legal rights, such as when we are facing legal proceedings or want to bring legal proceedings ourselves.

1.12 We will process your personal information for the following purposes and in reliance of the listed lawful bases:

Relationship with Oak Hill	Purpose for processing your personal information	Lawful basis
<ul style="list-style-type: none"> • Individual Investors • Directors, Shareholders, Beneficial Owners 	<ul style="list-style-type: none"> • To process your requests of, and applications to, us; 	<ul style="list-style-type: none"> • It is necessary to enter into a contract with you (where you are an individual investor) • Legitimate interests (to process all requests and applications) • Legitimate interests (in connection with any prospective acquisition and ownership of portfolio companies by us)
<ul style="list-style-type: none"> • Individual Investors • Directors, Shareholders, Beneficial Owners • Employees of Investors 	<ul style="list-style-type: none"> • To verify your identity and undertake KYC checks for the purpose of preventing fraud or other financial crimes, complying with statutory, regulatory and internal compliance requirements for example, in relation to anti-money laundering requirements 	<ul style="list-style-type: none"> • To meet our legal and regulatory obligations • Legitimate interests (for protecting you, us and third parties against fraud, money, laundering and crime and to complete identify verification checks) • Legitimate interests (in connection with any prospective acquisition and ownership of portfolio companies by us) • Where your special category data is processed, it is: <ul style="list-style-type: none"> • in the substantial public interest to comply with regulatory requirements relating to unlawful acts and dishonesty. • necessary to establish, exercise or defend legal rights. • in the substantial public interest to prevent or detect unlawful acts (where we suspect fraud).
<ul style="list-style-type: none"> • Individual Investors • Employees of Investors • Employees of companies seeking to become affiliated with us (for example as a portfolio company) 	<ul style="list-style-type: none"> • For the purpose of evaluating an investment or prospective portfolio company investment 	<ul style="list-style-type: none"> • It is necessary to perform the contract we have with you (where you are an individual investor). • Legitimate interests (to provide our investment services) • Legitimate interests (in connection with any prospective acquisition and ownership of portfolio companies by us)
<ul style="list-style-type: none"> • Individual Investors • Directors, Shareholders, Beneficial Owners 	<ul style="list-style-type: none"> • For the purpose of evaluating whether to accept investments from prospective investors, including processing investor questionnaires and 	<ul style="list-style-type: none"> • Legitimate interests (to provide our investment services) • It is necessary to perform the contract we have with you (where you are an individual investor).

Relationship with Oak Hill	Purpose for processing your personal information	Lawful basis
	subscription documents	
<ul style="list-style-type: none"> Individual Investors 	<ul style="list-style-type: none"> For the purpose of performing our obligations under limited partnership agreements, investment advisory contracts, investment management agreements or subscription agreements 	<ul style="list-style-type: none"> It is necessary to perform the contract we have with you Legitimate interests (to provide our investment services)
<ul style="list-style-type: none"> Individual Investors Employees of investors 	<ul style="list-style-type: none"> For the purpose of sending you newsletters or other marketing or promotional materials and information on our products and service offerings, 	<ul style="list-style-type: none"> We have your consent (where required) Legitimate interests (to send you information about our products or services which we think you may be interested in and to improve our products and services and to develop our business)
<ul style="list-style-type: none"> Individual Investors Employees of investors Directors, Shareholders, Beneficial Owners 	<ul style="list-style-type: none"> For the purpose of corresponding with you 	<ul style="list-style-type: none"> Legitimate interests (to correspond with individuals as necessary to manage our business)
<ul style="list-style-type: none"> Individual Investors Employees of Investors 	<ul style="list-style-type: none"> To send invoices or reminder notices, granting access to Data Rooms. 	<ul style="list-style-type: none"> Legitimate interests (to effectively manage our business)
<ul style="list-style-type: none"> Individual Investors Employees of Investors Employees of companies seeking to become affiliated with us (for example as a portfolio company) 	<ul style="list-style-type: none"> For the purpose of administering investments pursuant under limited partnership agreements, investment advisory contracts, investment management agreements or subscription agreements and providing you or your employer with any agreed upon services 	<ul style="list-style-type: none"> Legitimate interests (to provide our investment services) It is necessary to perform the contract we have with you (where you are an individual investor).
<ul style="list-style-type: none"> Individual Investors 	<ul style="list-style-type: none"> For the purpose of complying with applicable legal, taxation, accounting, regulatory and/or reporting obligations as well as any 	<ul style="list-style-type: none"> Legitimate interests (to comply with law enforcement agencies' requests and assist with the prevention/detection of criminal activity.) To meet our legal and regulatory obligations

Relationship with Oak Hill	Purpose for processing your personal information	Lawful basis
	government or law enforcement requests	
<ul style="list-style-type: none"> Individual Investors 	<ul style="list-style-type: none"> For the purpose of compiling market research and statistical analysis 	<ul style="list-style-type: none"> Legitimate interests (to understand how we can improve the products and services we offer)
<ul style="list-style-type: none"> Individual Investors Employees of Investors Directors Shareholders, Beneficial Owners 	<ul style="list-style-type: none"> For the purpose of investigating and responding to any complaints or feedback. 	<ul style="list-style-type: none"> Legitimate interests (to respond complaints and feedback about our products and services) To meet our legal and regulatory obligations
<ul style="list-style-type: none"> Individual Investors Employees of Investors Directors Shareholders, Beneficial Owners 	<ul style="list-style-type: none"> For general business management and operational purposes such as business planning and audits and to arrange insurance 	<ul style="list-style-type: none"> Legitimate interests (to effectively manage our business). To meet our legal and regulatory obligations
<ul style="list-style-type: none"> Individual Investors Employees of Investors Directors Shareholders, Beneficial Owners 	<ul style="list-style-type: none"> To protect our legal interests or in defence of a claim. 	<ul style="list-style-type: none"> We have a legitimate business interest (to defend any legal claims)

1.13 Please note that we may aggregate and anonymise your personal information in order to compile market research and statistical analysis. This will mean that such information does not directly or indirectly identify you in any way.

Who we share your personal information with

1.14 We may disclose your personal information to:

- a) our legal and other professional advisers, auditors, and independent consultants;
- b) governmental and regulatory bodies such as tax authorities, financial regulators and non-financial regulators (depending on the circumstances of the sharing);
- c) overseas tax authorities, to the extent that you are subject to tax in a different jurisdiction than the fund. This may include us sharing your personal information directly with the relevant tax authorities (instead of through the local authority);
- d) other organizations and businesses who provide services to us under contract, such as maintaining or servicing customer accounts, providing marketing services to us (such as a placement agent), back up and server hosting providers, IT software and maintenance providers, document storage providers and suppliers of other back office functions;

- e) buyers or successor managers of a fund and their professional representatives, as part of any restructuring or sale of our business or assets;
- f) administrators, custodians;
- g) identity verification agencies, anti-money laundering screening services; and/or
- h) Companies related to Oak Hill by common ownership or control, including financial and nonfinancial companies ("**Affiliates**") for administration of their products and services, conducting marketing and credit checks. Oak Hill is an affiliate to each fund in the Oak Hill Partners family of funds.

Transfer of personal information

- 1.15 There will be some circumstances in which we will need to transfer your personal information outside of the UK and/or the European Economic Area (which means all the European Union (EU) countries plus Norway, Iceland and Liechtenstein, together "**EEA**") to other jurisdictions which do not offer the same level of protection as the EEA and the UK.
- 1.16 For example, as a US company, your personal information will be transferred at an intra-group level to the US and to other Affiliates.
- 1.17 In such circumstances, we take steps to ensure that your personal information is adequately protected in compliance with the requirements under applicable Data Protection Laws.
- 1.18 For further information on our transfers of personal data, please contact us at privacy@oakhill.com.

How we keep personal information secure

- 1.19 We take appropriate technical and organizational measures to keep your information confidential and secure in accordance with our internal procedures covering the storage, access and disclosure of information.
- 1.20 Information may be kept on our information technology systems, in the information technology systems of our third-party service providers, or in paper files.

How long will we retain your personal information?

- 1.21 We may keep personal information provided that we have an ongoing legitimate business need to do so including, without limitation, to provide you with a service that you have requested or to comply with any applicable legal, tax or accounting requirements. We may also retain personal information for the purposes of responding to any questions or complaints, maintaining records in accordance with applicable retention requirements, or preventing fraud or other financial crimes.

Your rights

- 1.22 You have a number of rights over your personal information under applicable Data Protection Laws. Please note that not all of your data subject rights will be absolute; this means that there may be some circumstances where we may not be able to comply with your request (such as where this would conflict with our obligation to comply with other regulatory and/ or legal requirements). However, if we cannot comply with your request, we will tell you the reason, and we will always respond to any request you make.
- 1.23 Where applicable, you have the right to:
 - a) be informed about our processing of your personal information;
 - b) have inaccurate or incomplete personal information corrected or completed;
 - c) object to the processing of your personal information and the right to object to marketing;
 - d) withdraw your consent (where we are relying on consent to process your personal information as indicated in this notice);
 - e) restrict the processing of your personal information;

- f) have your personal information deleted;
 - g) request access to and copies of your personal information and obtain information about how we process it; and
 - h) move, copy or transfer your personal information digitally.
- 1.24 To exercise your rights as set out above, please write to us at privacy@oakhill.com. There is no fee for making these requests. However, if your request is excessive or unfounded, we may charge a reasonable fee or refuse to comply with it. We may request that you provide information necessary to verify your identity in certain circumstances before responding to any request you make.
- 1.25 You can request, at any time, that the personal information provided is not used to contact you about other products and services by sending an email to privacy@oakhill.com.
- 1.26 If you are unhappy about the way in which we collect or use the personal information or the way in which a complaint has been handled, you have a right to complain to the data protection authority or regulator in the jurisdiction in which you are domiciled, or where the alleged infringement of the Data Protection Laws has taken place. Please note that lodging a complaint will not affect any other legal rights or remedies that you have. For more information, please contact your local data protection authority or regulator. If you are located in the UK, the Information Commissioner's Office is your local data protection authority and contact information can be found on their website at <https://ico.org.uk/>. If you do not know whom to contact, please contact us at privacy@oakhill.com so we can help you identify the correct authority.

Changes to this Notice

- 1.27 We reserve the right to update this Notice at any time, and we will notify you when we make any substantial updates through the Oak Hill's investor portal. If you do not have access to the Oak Hill investor portal you can request the most recent copy of this Notice by emailing us at privacy@oakhill.com.
- 1.28 We will also notify you in other ways from time to time about the processing of your personal information. For example, if you take out a new product with us.

Contact us

- 1.29 If you have any queries about how we handle your personal data, the contents of this Notice or your data protection rights please contact us at privacy@oakhill.com.

Schedule C

Cayman Islands Data Privacy Notice

Cayman Islands Data Privacy Notice

The Funds (including, but not limited to, the funds listed in the Appendix) are created under the laws of the Cayman Islands. The purpose of this document is to provide you with information on the Fund's use of your personal data in accordance with the Cayman Islands Data Protection Act (2021 Revision) (the "**Data Protection Legislation**").

If you are an individual investor, this will affect you directly. If you are an institutional investor that provides us with personal data on individuals connected to you for any reason in relation to your investment with us, this will be relevant for those individuals and you should transmit this document to such individuals or otherwise advise them of its content.

Your personal data will be processed by the Fund, and by persons engaged by the Fund. Under the Data Protection Legislation, you have rights, and the Fund has obligations, with respect to your personal data. The purpose of this notice is to explain how and why the Fund, and persons engaged by the Fund, will use, store, share and otherwise process your personal data. This notice also sets out your rights under the Data Protection Legislation, and how you may exercise them.

Your personal data

By virtue of making an investment in the Fund (including the initial application and ongoing interactions with the Fund and persons engaged by the Fund) or by virtue of you otherwise providing us with personal information on individuals connected with you as an investor (for example directors, trustees, employees, representatives, shareholders, investors, clients, beneficial owners or agents), you will provide us with certain personal information which constitutes personal data within the meaning of the Data Protection Legislation.

In particular, you will provide us with personal information within the forms and any associated documentation that you complete when subscribing for interests; when you provide it to us or our service providers in correspondence and conversations (including by email); when you make transactions with respect to the Fund; and when you provide remittance instructions.

We may also obtain personal data on you from other public accessible directories and sources. These may include websites; bankruptcy registers; tax authorities; governmental agencies and departments, and regulatory authorities, to whom we have regulatory obligations; credit reference agencies; sanctions screening databases; and fraud prevention and detection agencies and organisations, including law enforcement.

This includes information relating to you and/or any individuals connected with you as an investor in the Fund such as: name, residential address, email address, contact details, corporate contact information, signature, nationality, place of birth, date of birth, tax identification, credit history, correspondence records, passport number, bank account details, source of funds details and details relating to your investment activity.

How the Fund may use your personal data

The Fund, as the data controller, may collect, store and use your personal data for purposes including the following.

The processing is necessary for the performance of a contract, including:

- administering or managing the Fund;
- processing your subscription and investment in the Fund;
- sending you statements relating to your investment;
- facilitating the continuation or termination of the contractual relationship between you and the Fund; and
- facilitating the transfer of funds, and administering and facilitating any other transaction, between you and one or more of the Fund.

The processing is necessary for compliance with applicable legal or regulatory obligations, including:

- undertaking investor due diligence including anti-money laundering and counter-terrorist financing checks, including verifying the identity and addresses of our investors (and, where applicable, their beneficial owners);

- sanctions screening and complying with applicable sanctions and embargo legislation;
- complying with requests from regulatory, governmental, tax and law enforcement authorities;
- surveillance and investigation activities;
- carrying out audit checks, and instructing our auditors;
- maintaining statutory registers; and
- preventing and detecting fraud.

In pursuance of our legitimate interests, or those of a third party to whom your personal data are disclosed, including:

- complying with a legal, tax, accounting or regulatory obligation to which we or the third party are subject;
- assessing and processing requests you make;
- sending updates, information and notices or otherwise corresponding with you in connection with your investment in the Fund;
- investigating any complaints, or pursuing or defending any claims, proceedings or disputes;
- providing you with, and informing you about investment products and services;
- managing our risk and operations;
- complying with audit requirements;
- ensuring internal compliance with our policies and procedures;
- protecting the Fund against fraud, breach of confidence or theft of proprietary materials;
- seeking professional advice, including legal advice;
- facilitating business asset transactions involving the Fund or related entities;
- monitoring communications to/from us (where permitted by law); and
- protecting the security and integrity of our IT systems.

We will only process your personal data in pursuance of our legitimate interests where we have considered that the processing is necessary and, on balance, our legitimate interests are not overridden by your legitimate interests, rights or freedoms.

The Fund continues to be a data controller even though it has engaged SEI Global Services, Inc. (the "**Service Provider**") and its affiliates and other third parties to perform certain activities on the Fund's behalf.

Sharing your personal data

We may share your personal data with our affiliates and delegates. In certain circumstances we may be legally obliged to share your personal data and other financial information with respect to your interest in the Fund with relevant regulatory authorities such as the Cayman Islands Monetary Authority or the Tax Information Authority. They, in turn, may exchange this information with foreign authorities, including tax authorities and other applicable regulatory authorities.

The Fund's affiliates and delegates may process your personal data on the Fund's behalf, including with our banks, accountants, auditors and lawyers which may be data controllers in their own right. The Fund's services providers, such as the Service Provider, are generally processors acting on the instructions of the Fund. Additionally, a service provider may use your personal data where this is necessary for compliance with a legal obligation to which it is directly subject (for example, to comply with applicable law in the area of anti-money laundering and counter terrorist financing or where mandated by a court order or regulatory sanction). The service provider, in respect of this specific use of personal data, acts as a data controller.

In exceptional circumstances, we will share your Personal Data with regulatory, prosecuting and other governmental agencies or departments, and parties to litigation (whether pending or threatened) in any country or territory.

Sending your personal data internationally

Due to the international nature of our business, your personal data may be transferred to jurisdictions that do not offer equivalent protection of personal data as under the Data Protection Legislation. In such cases, we will process personal data or procure that it be processed in accordance with the requirements of the Data Protection Legislation, which may include having appropriate contractual undertakings in legal agreements with service providers who process personal data on our behalf.

Retention and deletion of your personal data

We will keep your personal data for as long as it is required by us. For example, we may require it for our legitimate business purposes, to perform our contractual obligations, or where law or regulation obliges us to. We will generally retain your personal data throughout the lifecycle of the investment you are involved in. Some personal data will be retained after your relationship with us ends. We expect to delete your personal data (at the latest) once there is no longer any legal or regulatory requirement or legitimate business purpose for retaining your personal data.

Automated decision-making

We will not take decisions producing legal effects concerning you, or otherwise significantly affecting you, based solely on automated processing of your personal data, unless we have considered the proposed processing in a particular case and concluded in writing that it meets the applicable requirements under the Data Protection Legislation.

Your rights

You have certain data protection rights, including the right to:

- be informed about the purposes for which your personal data are processed;
- access your personal data;
- stop direct marketing;
- restrict the processing of your personal data;
- have incomplete or inaccurate personal data corrected;
- ask us to stop processing your personal data;
- be informed of a personal data breach (unless the breach is unlikely to be prejudicial to you);
- complain to the Data Protection Ombudsman; and
- require us to delete your personal data in some limited circumstances.

Contact us

We are committed to processing your personal data lawfully and to respecting your data protection rights. Please contact us if you have any questions about this notice or the personal data we hold about you. Please contact privacy@oakhill.com, marking your communication "Data Protection Enquiry".

Appendix

1. Oak Hill Capital Management Partners II (Cayman), L.P.
2. Oak Hill Capital Partners II (Cayman II), L.P.
3. Oak Hill Capital Partners II (Cayman), L.P.
4. Oak Hill Capital Partners IV (Management), L.P.
5. Oak Hill Capital Partners IV (Offshore 892), L.P.
6. Oak Hill Capital Partners IV (Offshore), L.P.
7. Oak Hill Capital Partners IV (Onshore Tax Exempt), L.P.
8. Oak Hill Capital Partners IV (Onshore), L.P.
9. Oak Hill Capital Partners V (Management), L.P.
10. Oak Hill Capital Partners V (Offshore 892), L.P.
11. Oak Hill Capital Partners V (Offshore), L.P.
12. Oak Hill Capital Partners V (Onshore Feeder), L.P.
13. Oak Hill Capital Partners V (Onshore Tax Exempt), L.P.
14. Oak Hill Capital Partners V (Onshore), L.P.
15. OHCP V MN COI, L.P.
16. OHCP V MN COI (AIV), L.P.
17. OHCP IV (Management) MN R, L.P.
18. OHCP IV MN R, L.P.
19. OHCP V FF COI, L.P.
20. OHCP V TC COI, L.P.
21. OHCP IV CHK COI, L.P.
22. OHCP IV SF COI, L.P.
23. OHCP V GA COI, L.P.